

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 23, 2002

REGISTRATION NO.: 24229 BOOK: 86 PAGE: 002
BONDS ISSUED BY: Morgan County R-I School District
AMOUNT OF ISSUE: \$1,210,000.00 COUNTY: of Morgan
DATE OF ISSUE: September 24, 2002 (Series 2002A) MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,210,000 of the District's General Obligation Refunding Bonds,
Series 2000 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.500%	\$ 100,000.00	03/01/2006
2.800%	100,000.00	03/01/2007
3.150%	150,000.00	03/01/2008
3.350%	200,000.00	03/01/2009
3.600%	200,000.00	03/01/2010
3.700%	250,000.00	03/01/2011
3.800%	210,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,196,770.00
INTEREST RATE: 3.6744%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable